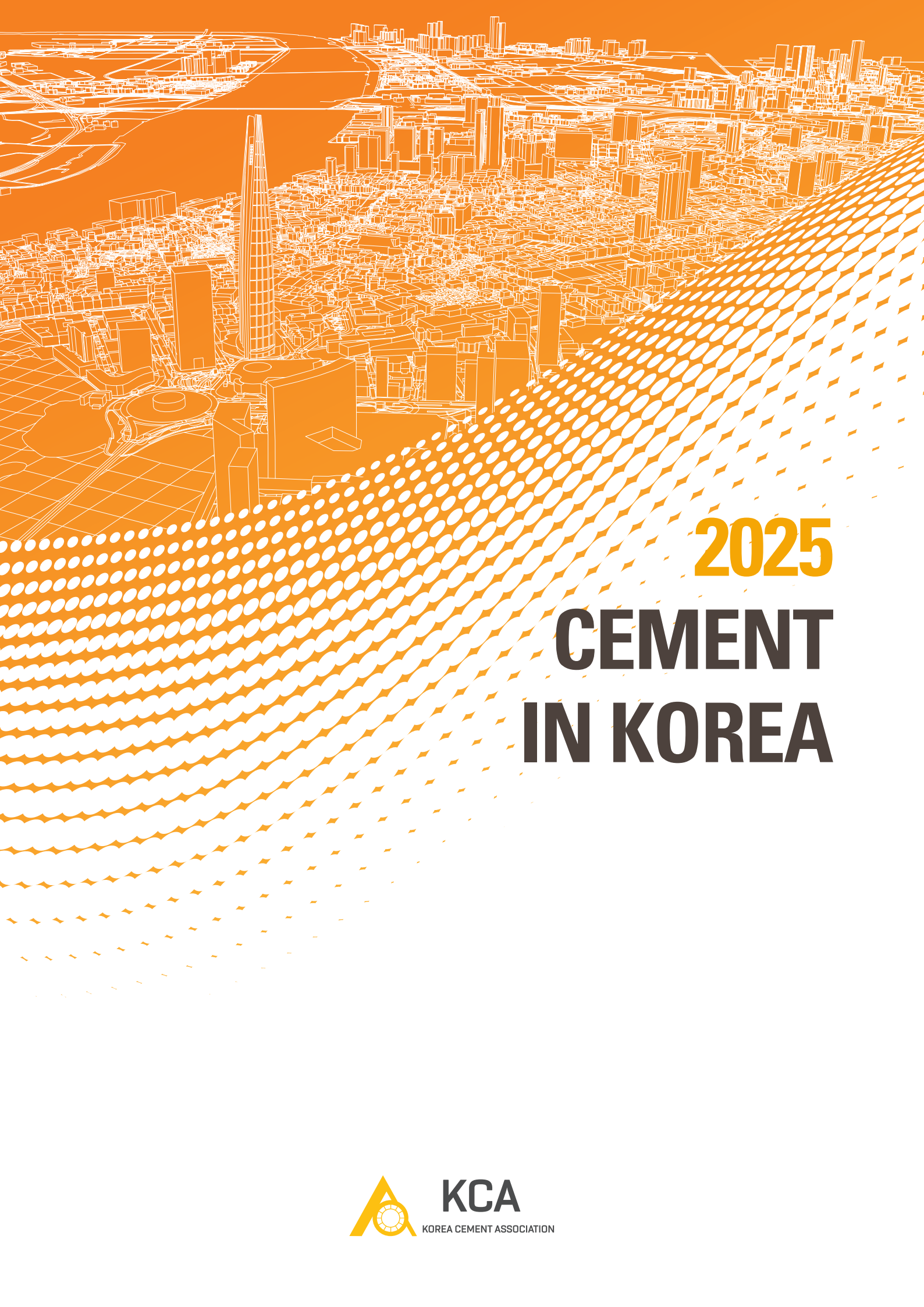




2025 CEMENT IN KOREA



KCA

KOREA CEMENT ASSOCIATION



**Korean cement industry contributes to
national development.**





CONTENTS

- 04 About KCA
- 05 Map of Cement Production Plant
- 06 Scale of Korea Cement Industry
- 07 Supply & Demand
- 08 Cement Production
- 09 Sales Volume
- 10 Export & Import
- 11 Transport Volume

KCA MEMBERS

- 12 Sampyo Cement
- 13 Ssangyong C&E
- 14 Hanil Cement
- 15 Hanil Hyundai Cement
- 16 Asia Cement
- 17 Sungshin Cement
- 18 Halla Cement
- 19 Hankook Cement & Textile
- 19 Union

About KCA

■ President Message



President
GunSik Jeon

The cement industry is one of the core industries in Korea. It has grown with Korea's economic development as a foundation of national economic development supporting the construction industry. The cement industry is now evolving into the future-oriented, 21st century's leading industry through the production of low cost, high quality, trust-worthy and environmentally friendly cement for coexistence with our community.

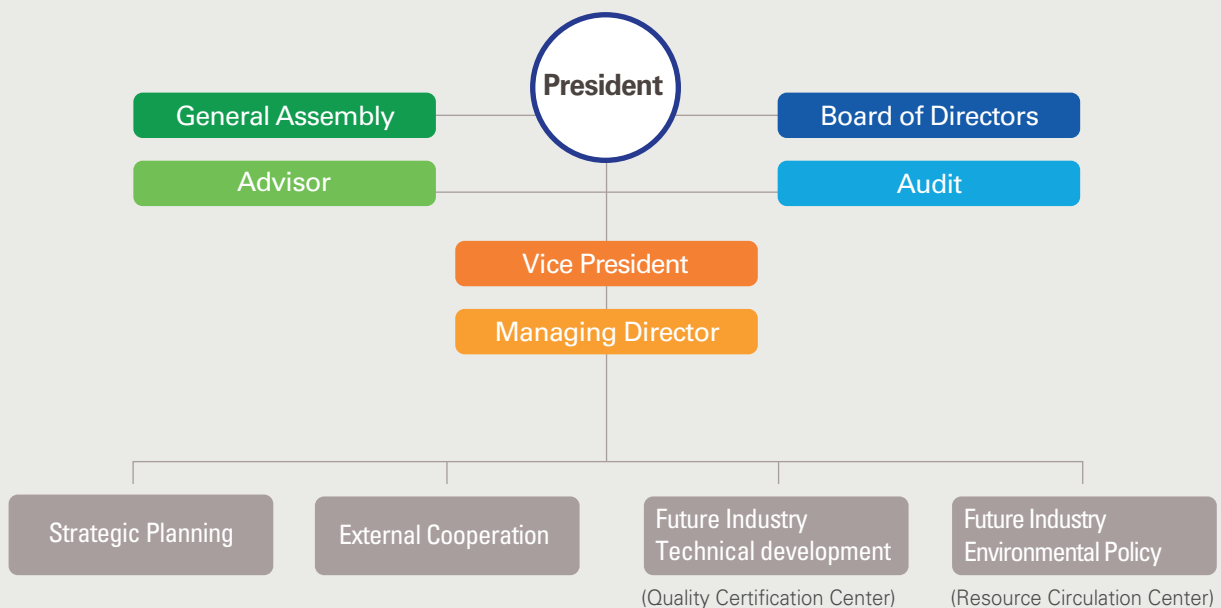
KCA, Korea Cement Association is endeavoring to contribute to the continuous development of the cement industry and prosperity of our people in the face of rapidly changing industrial surroundings and fierce worldwide competition.

KCA provides useful cement related information that can benefit the industry and its concerned parties such as major statistics, latest movements of member companies, recycling resources, CSR and etc.

We will keep paying a keen attention to the opinions related to the cement industry to serve as a place of global exchange in the cement industry. We look forward to your generous support.

Thank you.

■ Organizational Chart



Map of Cement Production Plant

■ Location of Kiln Plants



Scale of Korea Cement Industry (2025)

■ Industry Status



Member Companies **9**
No. of Grinding Plants **23**



No. of Kiln Plants(kiln) **10(45)**
Kiln Capacity (1,000t) **60,814**



Cement Clinker Export (1,000t) **2,961**



Cement Production (1,000t) **44,186**
Domestic Consumption (1,000t) **43,711**



No. of Employees **4,978**



No. of Distribution Terminals(Silos) **69(146)**
Terminal Capacity (1,000t) **1,038**

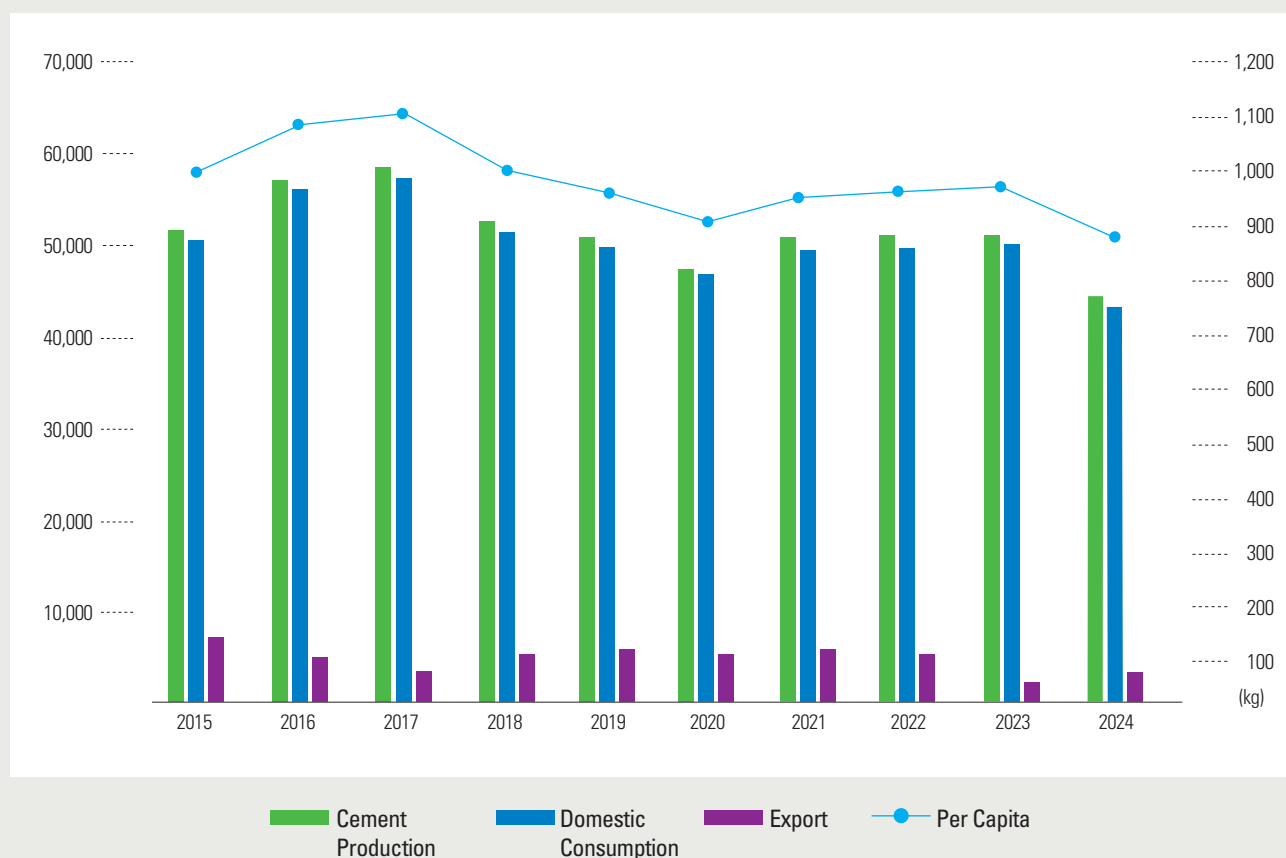
Supply & Demand

■ Production · Sales · Consumption

(1,000 T)

Year	Cement Production		Sales						Import		Domestic Consumption		Per Capita (kg)
		%	Domestic	%	Export	%	Total	%		%		%	
2015	52,044	110.6	49,579	115.8	7,348	77.1	56,927	108.8	1,158	129.1	50,737	116.1	995
2016	56,507	108.6	54,605	110.1	5,043	68.6	59,648	104.8	1,151	99.4	55,756	109.9	1,089
2017	57,400	101.6	55,857	102.3	3,389	67.2	59,246	99.3	854	74.2	56,711	101.7	1,104
2018	52,093	90.8	50,575	90.5	5,444	160.6	56,019	94.6	662	77.5	51,237	90.3	993
2019	50,635	97.2	48,884	96.7	6,581	120.9	55,465	99.0	599	90.5	49,483	96.6	956
2020	47,518	93.8	46,649	95.4	5,282	80.3	51,931	93.6	513	85.6	47,162	95.3	910
2021	50,450	106.2	48,814	104.6	4,613	87.3	53,427	102.9	550	107.2	49,364	104.7	954
2022	51,062	101.2	49,111	100.6	2,643	57.3	51,754	96.9	540	98.2	49,651	100.6	961
2023	51,116	100.1	49,495	100.8	2,084	78.8	51,579	99.7	742	137.4	50,237	101.2	971
2024	44,186	86.4	42,948	86.8	2,961	142.1	45,909	89.0	763	102.8	43,711	87.0	845

Clinker Included in export and import

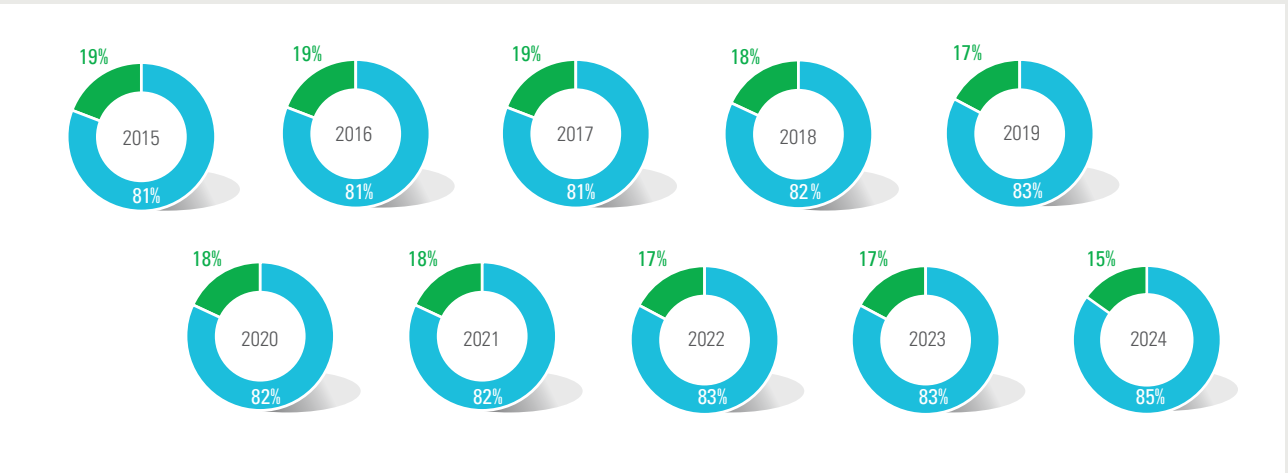


Cement Production

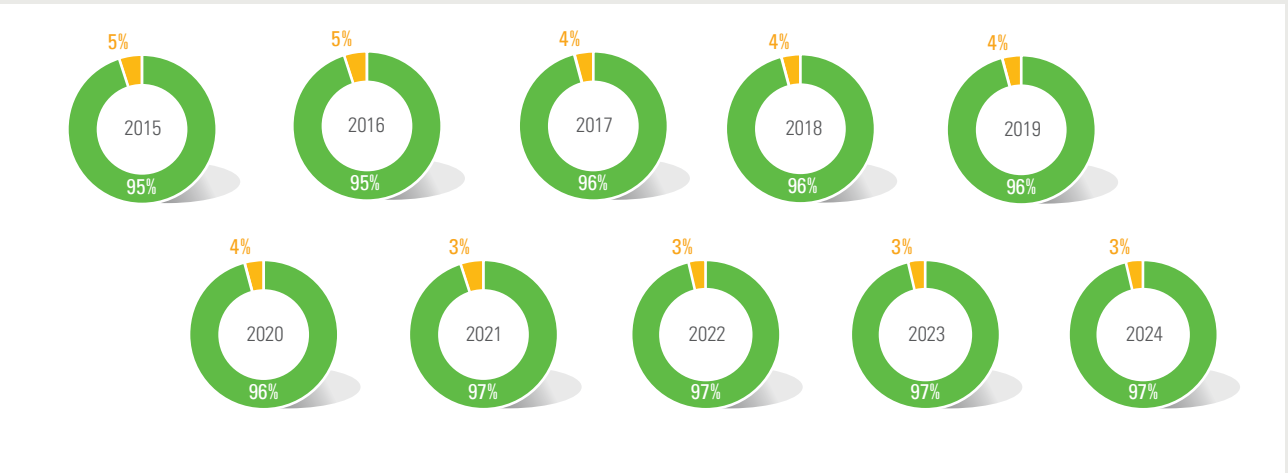
■ Production by type of cement

(1,000 T)

TYPE	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Portland Cement	42,294	45,887	46,570	42,702	41,914	38,891	41,524	42,567	42,666	37,437
Blended Cement	9,750	10,620	10,830	9,391	8,721	8,627	8,926	8,495	8,450	6,749
TOTAL	52,044	56,507	57,400	52,093	50,635	47,518	50,450	51,062	51,116	44,186



Portland Cement Blended Cement



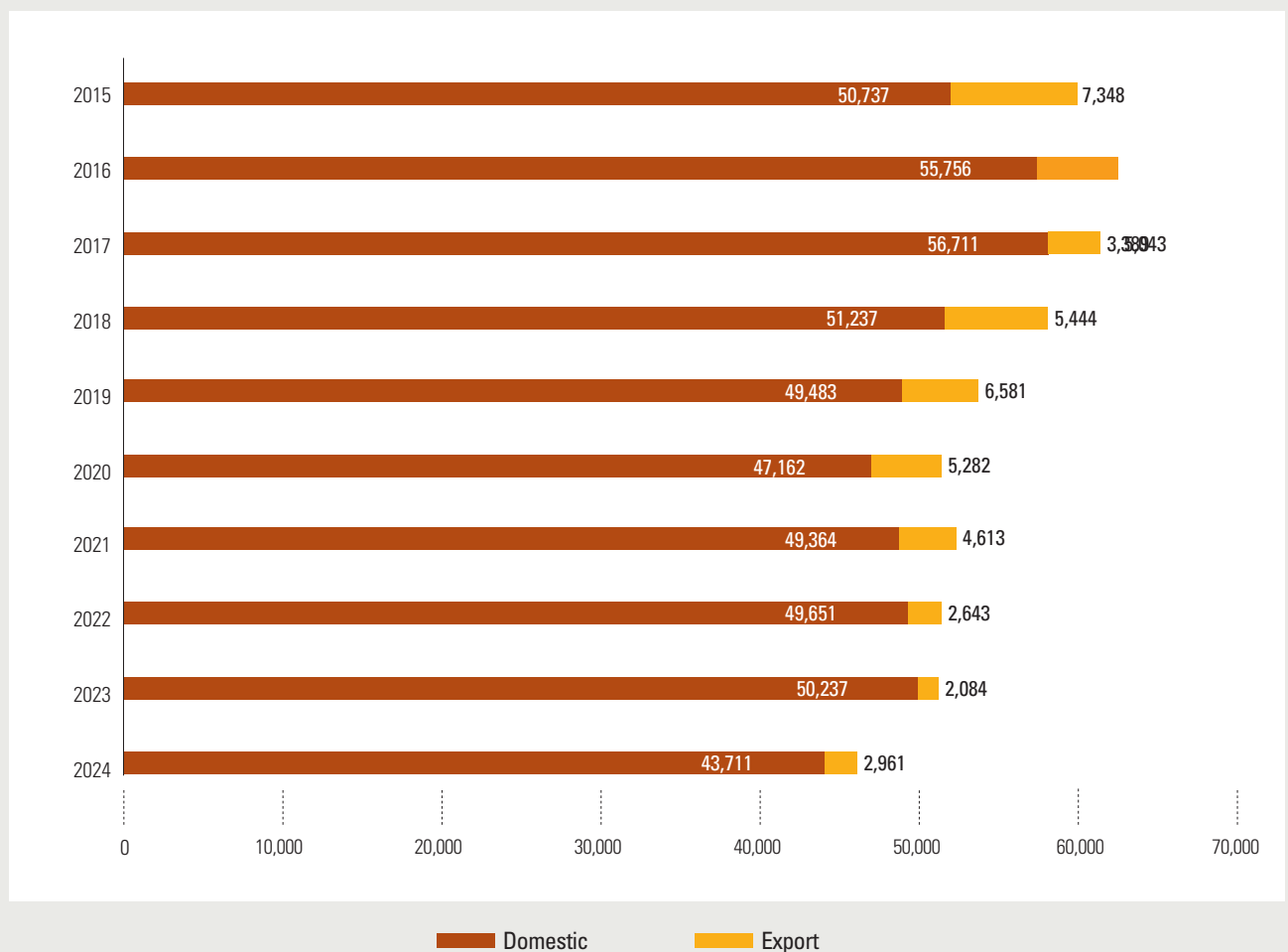
Bulk Cement Bag Cement

Sales Volume

■ Sales volume of the member companies

(1,000 T)

Year	Sampyo	SsangYong	Hanil	Hanil Hyundai	Asia	Sungshin	Halla	Hankook	Others	TOTAL
2015	8,156	14,076	6,256	4,936	3,712	7,694	7,094	1,851	4,310	58,085
2016	9,088	14,045	7,140	5,287	4,039	7,795	7,125	1,686	4,594	60,799
2017	9,706	13,472	6,943	4,773	4,190	7,171	7,781	1,949	4,115	60,100
2018	8,700	13,597	6,336	4,846	3,593	7,256	7,178	1,582	3,593	56,681
2019	8,935	13,105	5,791	5,395	3,451	7,114	7,189	1,707	3,377	56,064
2020	8,123	12,214	5,503	4,643	3,321	6,762	6,952	1,510	3,416	52,444
2021	8,092	12,592	5,652	5,434	3,447	7,092	6,690	1,507	3,471	53,977
2022	8,046	11,941	5,769	5,133	3,463	6,852	6,320	1,353	3,417	52,294
2023	8,184	12,248	5,761	4,926	3,594	6,655	6,170	1,527	3,256	52,321
2024	7,164	11,611	4,845	4,667	3,091	5,884	5,631	1,005	2,774	46,672



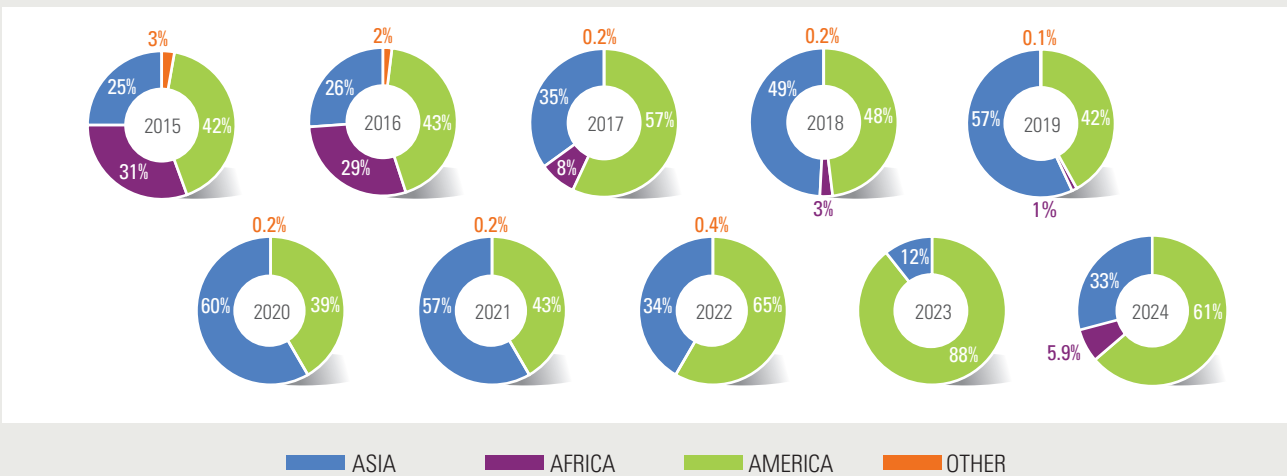
Export & Import

■ Export

(1,000 T)

CONTINENT	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
ASIA	1,817	1,329	1,195	2,678	3,761	3,189	2,607	907	249	979
AFRICA	2,261	1,460	262	159	79					176
AMERICA	3,068	2,176	1,924	2,596	2,734	2,083	1,997	1,725	1,835	1,806
OTHER	202	78	8	11	7	10	9	11		
TOTAL	7,348	5,043	3,389	5,444	6,581	5,282	4,613	2,643	2,084	2,961

Clinker Included

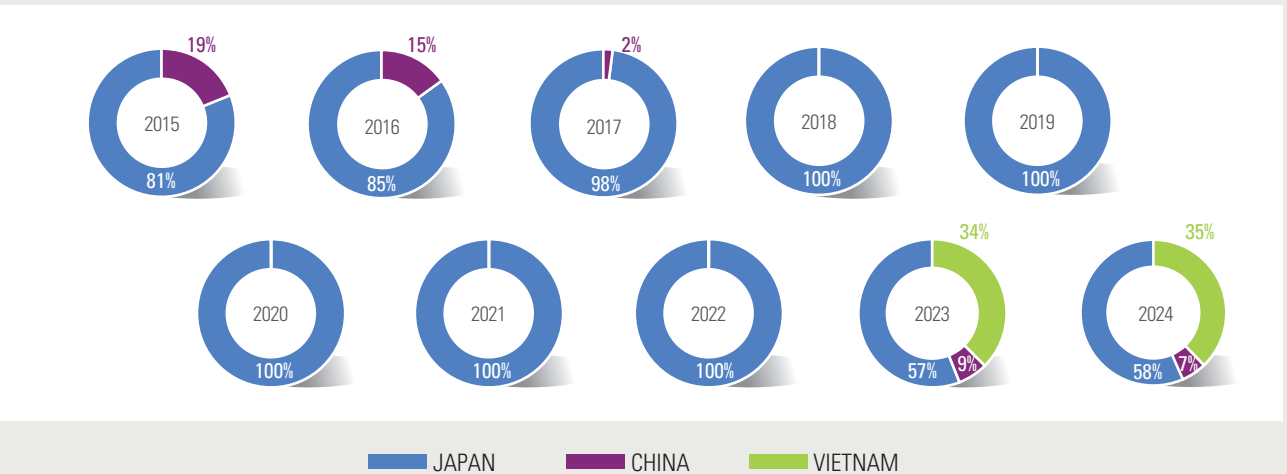


■ Import

(1,000 T)

CONTINENT	YEAR	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
ASIA	JAPAN	942	1,031	871	662	599	513	550	540	425	440
	CHINA	216	182	20						63	53
	VIETNAM									254	270
TOTAL		1,158	1,213	891	662	599	513	550	540	742	763

Clinker Included



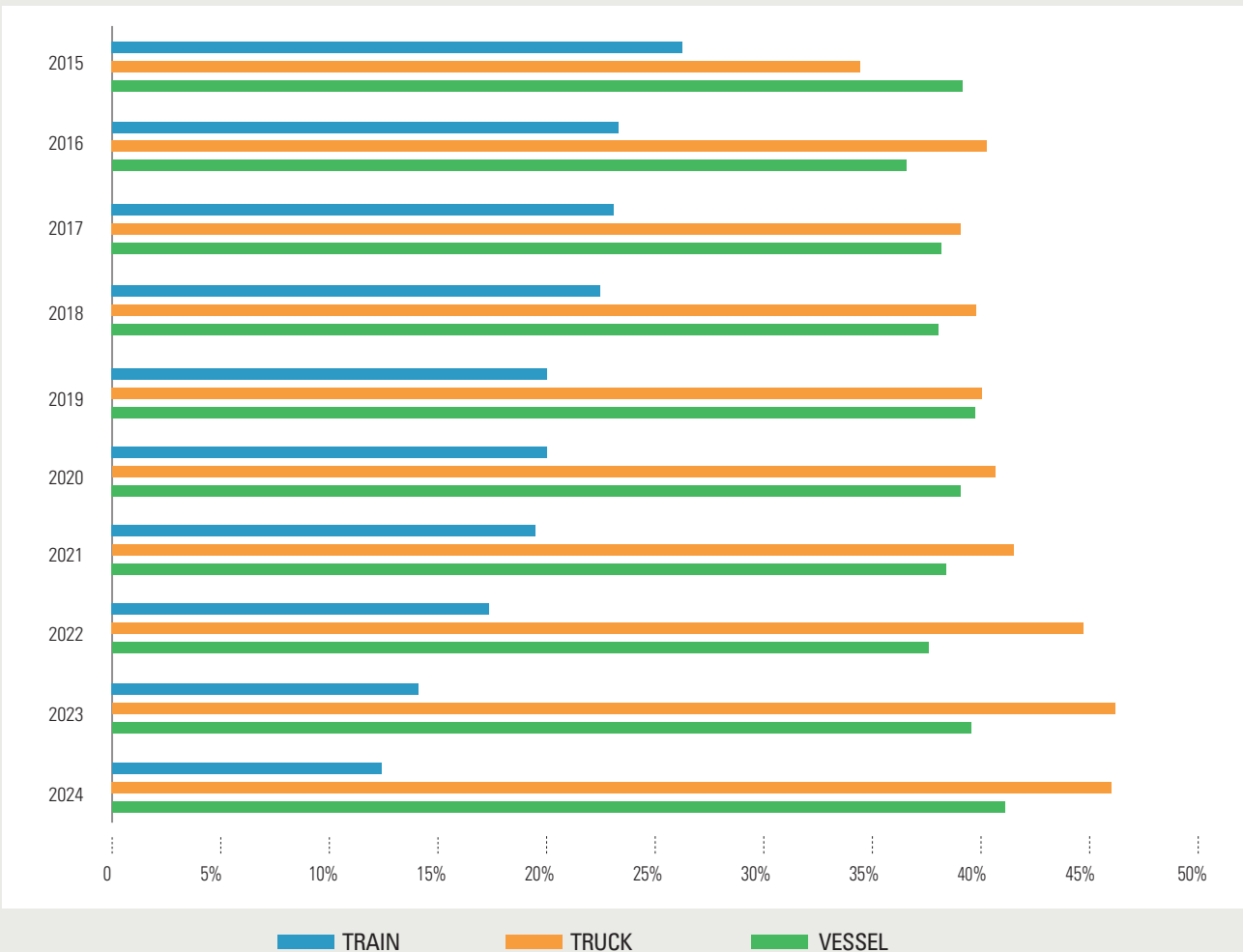
Transport Volume

■ Proportion by type of transport

(1,000 T)

Year	TRAIN		TRUCK		VESSEL		TOTAL
		%		%		%	
2015	14,747	26.8	18,968	34.5	21,344	38.8	55,059
2016	13,474	23.4	23,159	40.2	20,964	36.4	57,597
2017	13,238	22.9	22,563	39.1	21,910	38.0	57,711
2018	12,346	22.5	21,758	39.7	20,705	37.8	54,809
2019	11,001	20.1	21,960	40.1	21,780	39.8	54,741
2020	10,196	20.0	20,795	40.8	19,986	39.2	50,977
2021	10,417	19.8	21,767	41.4	20,408	38.8	52,592
2022	8,875	17.3	22,988	44.7	19,519	38.0	51,382
2023	7,354	14.2	23,957	46.2	20,547	39.6	51,858
2024	5,712	12.4	21,261	46.1	19,186	41.6	46,159

Export Included



KCA Member

SAMPYO
Cement

Head Office	20, Dongyang-gil, Samcheok-si, Gangwon-do, Republic of Korea (25930)		
Contact	82-33-571-7000	Website	http://www.sampyocement.co.kr
Establishment	June 15, 1957	Assets	1,236(billion won)

Production Scale

Clinker Capacity(1,000t)	10,045 / year	Kiln plants	1(Dry Type)
Cement Capacity(t)	33,100 / day	Mill plant	5

Production List

Cement Product	Ordinary portland cement / Moderate heat cement High early strength cement / Low-heat cement Sulfate resisting cement / Slag cement
Other Product	Dry mortar(For wall plastering) / Dry mortar(For masonry wall) Dry mortar(For Floor Plaster) / Dry mortar(For tile)





SsangYong C&E

Head Office	34, Supyo-ro, Jung-gu, Seoul, Republic of Korea (04555)		
Contact	82-2-2270-5114	Website	http://www.ssangyongcne.co.kr
Establishment	May 14, 1962	Assets	3,119(billion won)

Production Scale

Clinker Capacity(1,000t)	14,758 / year	Kiln Plants	2(Dry Type)
Cement Capacity(t)	43,220 / day	Mill Plant	5

Production List

Cement Product	Ordinary portland cement / Moderate heat cement High early strength cement / Low-heat cement Sulfate resisting cement / Slag cement / Ternary blended cement Ultra super early strength cement / Super high-early strength cement Micro-cement / Geocrete / Non-crack cement
Other Product	Non-shrinkage mortar(Plus) / Non-shrinkage mortar(Basic) Non-shrinkage mortar(SR) / Non-shrinkage mortar(AD) Resistance Acid mortar / Expansion agent (CSA)

KCA Member



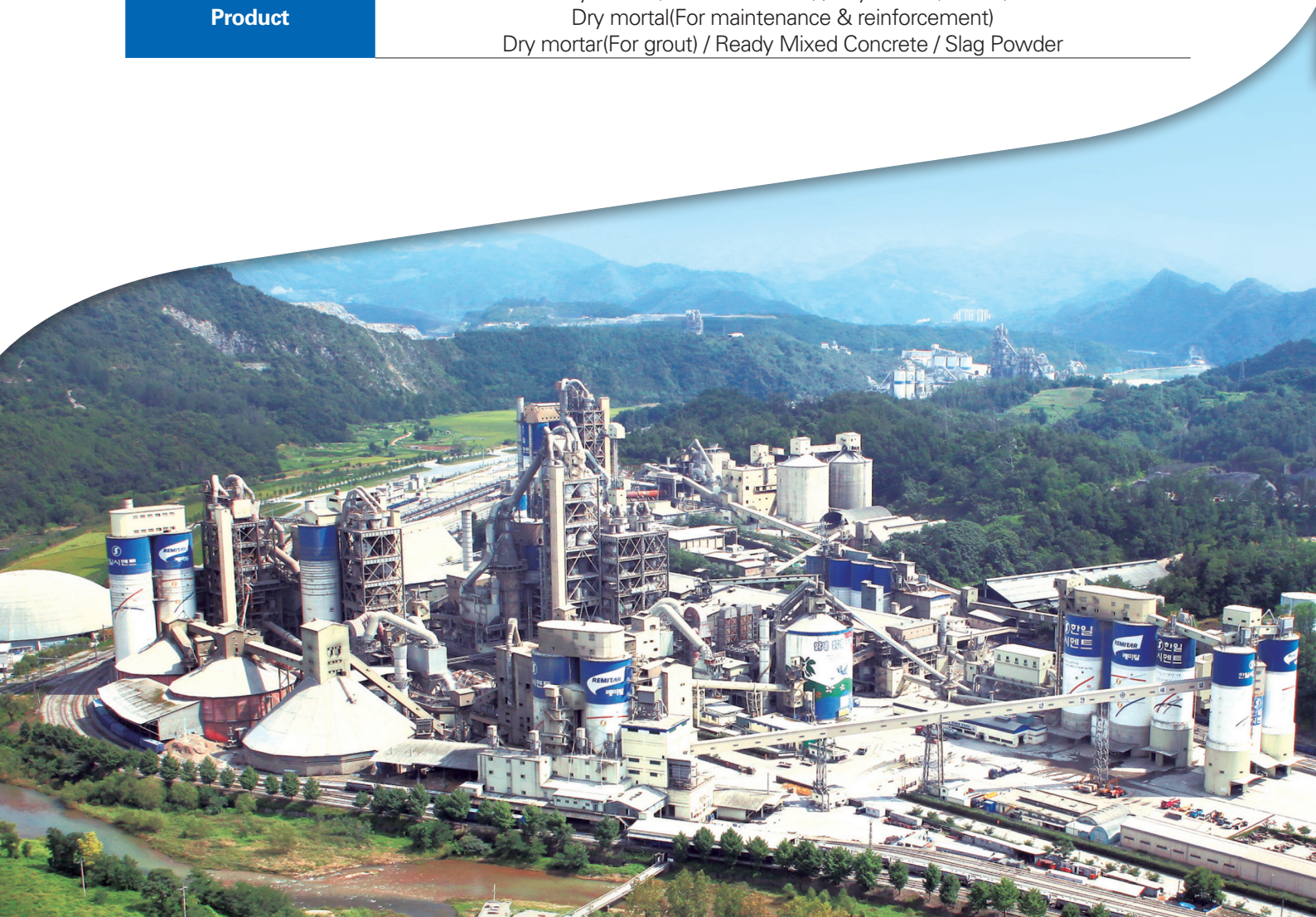
Head Office	275, Hyoryeong-ro, Seocho-gu, Seoul, Republic of Korea (06654)		
Contact	82-2-531-7000	Website	http://www.hanilcement.com
Establishment	December 28, 1961	Assets	2,148(billion won)

Production Scale

Clinker Capacity(1,000t)	7,131 / year	Kiln Plants	1(Dry Type)
Cement Capacity(t)	26,700 / day	Mill Plant	2

Production List

Cement Product	Ordinary portland cement / Moderate cement/ High early strength cement / Low-heat cement / Sulfate resisting cement / Slag cement / Special & Pre-Mixed cement
Other Product	Dry mortar(For wall plastering) / Dry mortar(For masonry) Dry mortar(For Floor screed) / Dry mortar(For tile) Dry mortar(For maintenance & reinforcement) Dry mortar(For grout) / Ready Mixed Concrete / Slag Powder





HANIL HYUNDAI CEMENT

Head Office	275, Hyoryeong-ro, Seocho-gu, Seoul, Republic of Korea (06654)		
Contact	82-2-520-2114	Website	http://www.hanilhdcement.com
Establishment	September 15, 1964	Assets	906(billion won)

Production Scale

Clinker Capacity(1,000t)	6,864 / year	Kiln Plants	2(Dry Type)
Cement Capacity(t)	24,620 / day	Mill Plant	3

Production List

Cement Product	Ordinary portland cement / Moderate heat cement High early strength cement / Low-heat cement Sulfate resisting cement / Slag cement
Other Product	Slag Powder

KCA Member



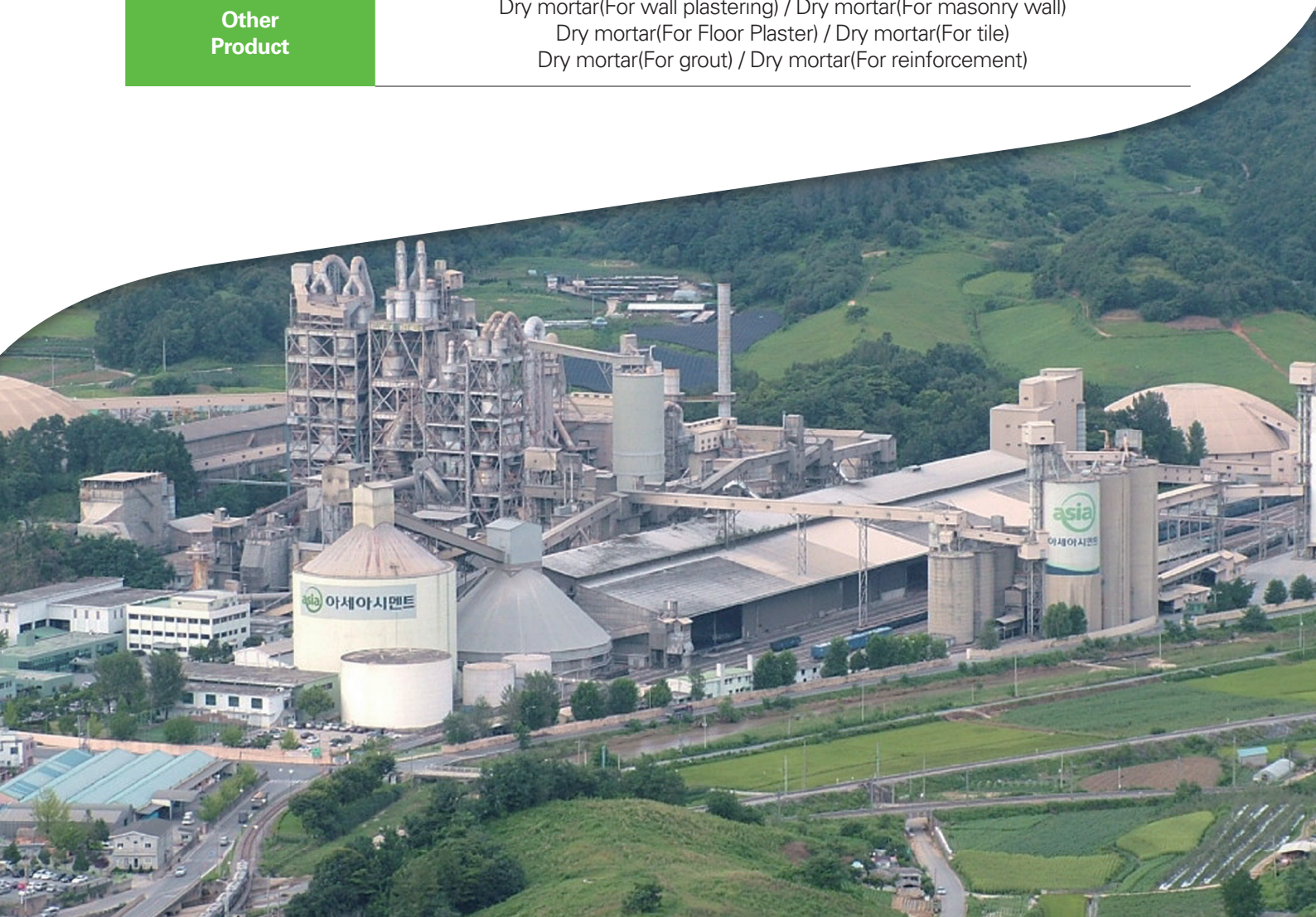
Head Office	430, Nonhyeon-ro, Gangnam-gu, Seoul, Republic of Korea (06223)		
Contact	82-2-527-6500	Website	http://www.asiacement.co.kr
Establishment	November 20, 1965	Assets	1,232(billion won)

Production Scale

Clinker Capacity(1,000t)	4,146 / year	Kiln Plants	1(Dry Type)
Cement Capacity(t)	12,000 / day	Mill Plant	2

Production List

Cement Product	Ordinary portland cement / Moderate heat cement High early strength cement / Low-heat cement Sulfate resisting cement / Slag cement / Super Low-heat cement Super high-early strength cement / Geocrete Foamed concrete cement
Other Product	Dry mortar(For wall plastering) / Dry mortar(For masonry wall) Dry mortar(For Floor Plaster) / Dry mortar(For tile) Dry mortar(For grout) / Dry mortar(For reinforcement)





SUNGSHIN

Head Office	29, Insadong 5-gil, Jongno-gu, Seoul, Republic of Korea (03162)		
Contact	82-2-3782-7000	Website	http://www.sungshincement.co.kr
Establishment	March 16, 1967	Assets	1,190(billion won)

Production Scale

Clinker Capacity(1,000t)	9,686 / year	Kiln Plants	1(Dry Type)
Cement Capacity(t)	30,000 / day	Mill Plant	2

Production List

Cement Product	Ordinary portland cement / Moderate heat cement High early strength cement / Low-heat cement Sulfate resisting cement / Slag cement
Other Product	Ordinary concrete / Light weight concrete Concrete for pavement / High strength concrete Anti washout underwater concrete

KCA Member



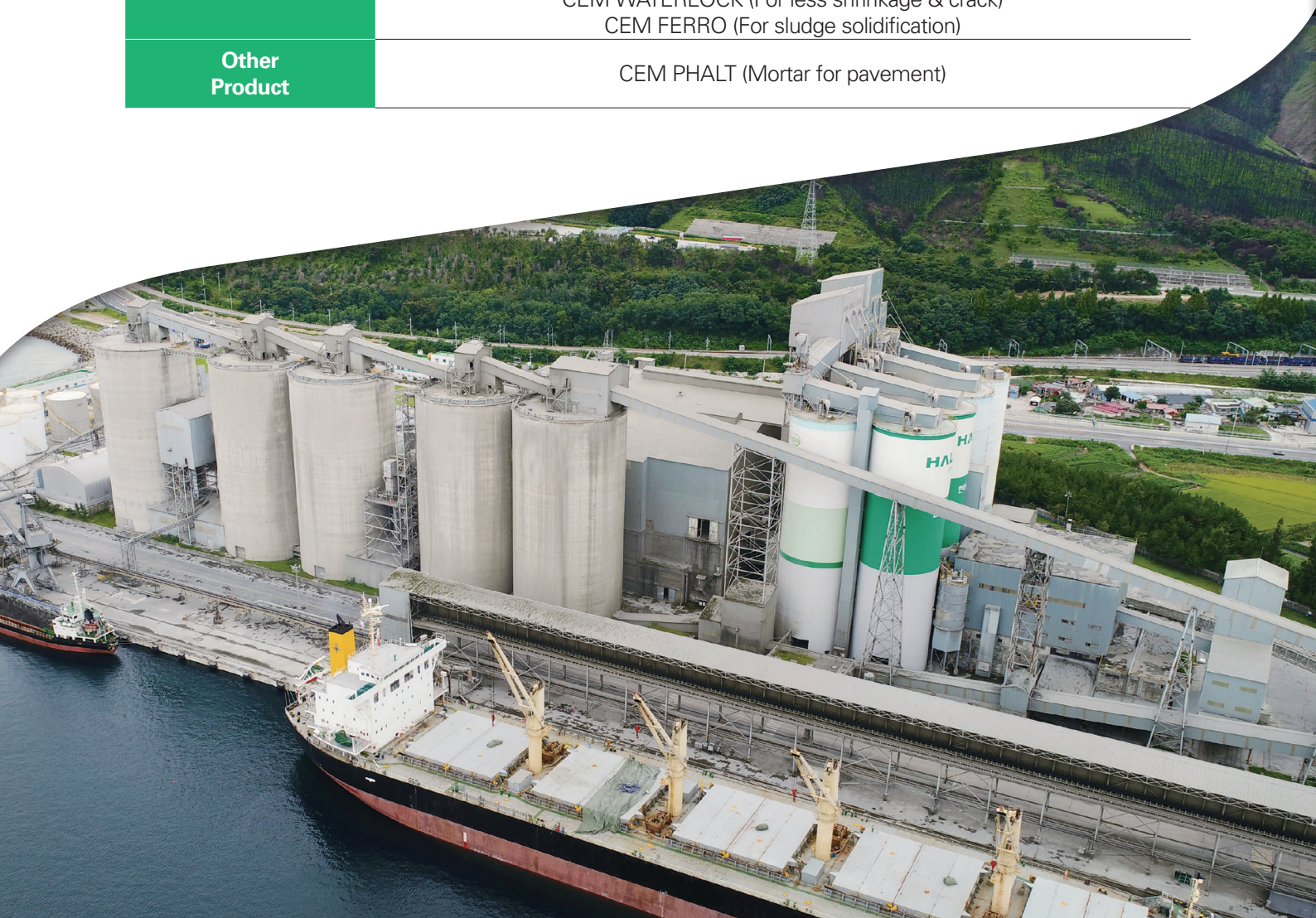
Head Office	225, Sangye-gil, Okgye-myeon, Gangneung-si, Gangwon-do, Republic of Korea (25645)		
Contact	82-33-534-1000	Website	http://www.hallacement.co.kr
Establishment	January 27, 1978	Assets	1,092(billion won)

Production Scale

Clinker Capacity(1,000t)	8,184 / year	Kiln Plants	1(Dry Type)
Cement Capacity(t)	37,570 / day	Mill Plant	5

Production List

Cement Product	Ordinary portland cement High early strength cement / Blast-furnace slag cement SUPERMENT PRO (High early strength) CEM PRO & CEM FILE (For steam curing concrete) CEM PILL PRO (For grouting & soil stabilization) CEM LOW HEAT (For mass concrete) CEM WATERLOCK (For less shrinkage & crack) CEM FERRO (For sludge solidification)
Other Product	CEM PHALT (Mortar for pavement)





Head Office	239, Mudeung-ro, Buk-gu, Gwangju, Republic of Korea (61228)		
Contact	82-62-519-1600	Website	http://www.hcnt.co.kr
Establishment	February 18, 1976	Assets	202(billion won)

Production Scale

Cement Capacity(t)	8,000 / day	Mill Plant	1
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Production List

Cement Product	Other Product
Slag cement / Low-heat mixed cement	Slag powder



Head Office	94, Sogong-ro, Jung-gu, Seoul, Republic of Korea (04532)		
Contact	82-2-757-3801	Website	http://www.unioncement.com
Establishment	October 10, 1964	Assets	179(billion won)

Production Scale

Clinker Capacity(1,000t)	150 / year	Kiln Plants	2
Cement Capacity(t)	550 / day	Mill Plant	2

Production List

Cement Product	White portland cement / Tile cement Alumina cement / Jet cement / Grout
Other Product	Dry Mortar / ALC Mortar Power Flex / Filter Press



Address

16th Fl. Samil Plaza, 14, Dogokro 1-gil, Gangnam-gu, Seoul, Korea (06253)

Contact

1. Office of Strategic Planning (82)-2-6205-8241

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qlty91@cement.or.kr

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Fax : (82)-2-538-1720

Website : www.cement.or.kr